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Media Release

Zug, 11. Dezember 2019

Varia Europe Properties AG gibt Ergebnis ihrer Kapitalerhöhung bekannt – Bruttoerlös von CHF 29'755'213.20 im Rahmen des Bezugsrechtsangebots und Aktienangebots erwartet

- **Bruttoerlös von CHF 29'755'213.20 aus Bezugsrechtsangebot erwartet**
- **2'166'161 nicht handelbaren Bezugsrechte zum Angebotspreis von CHF 1.80 ausgeübt**
- **Zeichnung von 14'364'513 Namenaktien im Aktienangebot**
- **Ausgabe von insgesamt 16,530,674 neuen Namenaktien**
- **Kotierung und erster Handelstag der neuen Namenaktien an der BX Swiss AG voraussichtlich am 13. Dezember 2019**

Varia Europe Properties AG hat heute die Ergebnisse der Kapitalerhöhung durch eine Bezugsrechtsemission und Aktienangebot bekannt gegeben. Die Aktionäre hatten der Kapitalerhöhung auf einer ausserordentlichen Generalversammlung am 7. Oktober 2019 zugestimmt. Bis zum Ende der Ausübungsfrist der Bezugsrechte am 10. Dezember 2019, 12:00 Uhr MEZ, wurden 2'166'161 Bezugsrechte ausgeübt, was einer Zeichnung von 2'166'161 neuen Namenaktien entspricht. Die restlichen 14'364'513 neuen Namenaktien, für die Bezugsrechte eingeräumt, aber im Bezugsrechtsangebot nicht ausgeübt wurden, wurden zum Angebotspreis am Markt platziert.

Insgesamt wird Varia Europe Properties AG 16'530'674 neue Namenaktien zum Stückpreis von CHF 1.80 ausgeben. Das Unternehmen erwartet einen Bruttoerlös von CHF 29'755'213.20 aus seiner Kapitalerhöhung. Infolge des Angebots wird sich die Gesamtzahl der Aktien von 11'981'945 auf 28'512'619 erhöhen.

Im Rahmen des Bezugsrechtsangebots wurden den bestehenden Aktionären bis zu 17'972'918 neue Namenaktien angeboten. Die Aktionäre erhielten die Möglichkeit, drei neue Namenaktien zum Angebotspreis von CHF 1.80 je Aktie zu zeichnen für je zwei gehaltene Namenaktien.

Kotierung und erster Handelstag der neuen Namenaktien an der BX Swiss AG sowie Lieferung der neuen Namenaktien sind für den 13. Dezember 2019 vorgesehen.

REYL & Cie SA fungierte als Lead Manager und Zahlstelle für das Bezugsrechtsangebot und Aktienangebot.



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About Varia Europe Properties AG

Varia Europe Properties AG is a Swiss based company tailoring investment strategies to the European real estate market. Our Ambition is to maintain best in class asset allocation by creating a diversified portfolio of real estate and real estate backed opportunities which are expected to provide steady capital value growth and income potential. We have a purely bottom-up approach to project selection.

More information: <http://www.variaeuropeproperties.com>

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